

MONTHLY BUDGET PLANNER

Take control of your money, one month at a time
PLAN YOUR SPENDING • TRACK EXPENSES • BUILD SAVINGS

MONTH / YEAR	STARTING BALANCE	INCOME GOAL	SAVINGS GOAL
MY MONEY GOAL THIS MONTH			

MONTHLY INCOME		Record expected income	
SOURCE	AMOUNT	BILL / EXPENSE	AMOUNT
1.		1.	
2.		2.	
3.		3.	
4.		4.	
5.		5.	

VARIABLE EXPENSE TRACKER			Track everyday spending	
CATEGORY / ITEM	BUDGETED	ACTUAL	DIFFERENCE	
Groceries				
Transport				
Health				
Education				
Dining / coffee				
Shopping				
Entertainment				
Other				

SAVINGS & GOALS		Build toward something	
Savings goal		DEBT / PAYMENTS	Keep track of due amounts
Amount saved		Payment / debt	
Still to save		Due date	
		Amount paid	

MONTH-END SUMMARY				Review your numbers	
TOTAL INCOME	TOTAL SPENDING	SAVINGS	LEFT OVER		
Left over = income – spending. Fill in amounts using your own currency.					

NOTES & NEXT MONTH'S PLAN	

TIP: Give every dollar a job, plan for irregular costs, and review your budget weekly.